

Perch Base, United States Submariners

Flash Traffic

Number: #10-1-2018

Date: 10/26/2018

Subject: Wills for Arizona Veteran Heroes Clinic

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Shipmates,

A free service to qualifying U.S. military veterans to be held at the APS corporate headquarters.

Located at: [400 N. 5th ST, Phoenix, AZ 85004](#)

(Click the address above for a Google map)

Thursday, November 15, 2018 from 9:00 A.M. until 2:00 P.M.

To be eligible to participate, Veterans and their spouses or partners must be legal residents of the state of Arizona and must provide, on the day of Wills for Arizona Veteran Heroes Clinic:

- Proof of Veteran status—either DD214, military reserve, or retiree ID card.
- A signed statement certifying that your estate assets are valued at less than \$750,000*.

In the absence of this proof or certification, you will not be able to participate.

Additionally, given the estate-planning legal complexities associated with these issues, they are unable to provide this service to individuals who own small businesses or farms, have children with special needs, or have a non-U.S. citizen spouse.

*In determining the value of your estate assets, look only at your cash on hand; personal property holdings; stock, bonds, or other equities; savings; retirement savings account; real estate equity (excluding mortgage or debt totals); and the cash value of a whole or universal life insurance policy.

To apply contact Marisol Madrid with APS by calling (602) 250-3011 or email APSWillsForVeteranHeroesClinic@aps.com to schedule an appointment for the next available Clinic and receive your estate planning questionnaire.

Once your appointment has been scheduled, you will receive an email confirmation from APS, along with a questionnaire that must be completed in advance and brought to your appointment.

Please be sure to schedule your appointment no later than November 14, 2018—after that date, no more appointments for the November Clinic will be made. If you have any questions about signing-up or attending the Clinic, please contact APS using the information provided above.

See the attached PDF for more information and details on services provided.

Wills for Arizona Veteran Heroes Clinic

A FREE SERVICE TO QUALIFYING U.S. MILITARY VETERANS

TO BE HELD AT THE APS CORPORATE HEADQUARTERS
LOCATED AT: 400 N. 5TH STREET, PHOENIX, AZ 85004

THURSDAY, NOVEMBER 15, 2018
FROM 9:00 A.M. UNTIL 2:00 P.M.

The Clinic Mission

Our volunteers will provide Arizona Veterans with basic estate planning services free of charge in a hands-on, relaxed environment.

Consider this

If you die without a will, intestate laws will determine who will receive your property not you, not your survivors. For your family's peace of mind, please consider this invaluable opportunity, offered completely free to you and your spouse or partner.

Covered services

Eligible Veterans and their spouses or partners will sit down with volunteer attorneys and staff who can develop any of the following:

- Basic Wills
- Personal Financial or Durable General Power of Attorney
- Advanced Medical Directives

Eligibility

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Sponsored by:



How to apply

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On the day of the Clinic

- Only Arizona Veterans and their spouses will be permitted into APS Corporate Headquarters; anyone else accompanying you may wait within the Arizona Center. No child care will be provided by APS during the Clinic.
- On the day of the Clinic, APS personnel will greet Veteran clients in the lobby of the APS Corporate Headquarters. Clients will be escorted to the meeting rooms with the lawyers for their appointment.
- Veteran clients will complete the documents during their session, and will leave with their completed, notarized documents in hand.

Logistical information

- The Clinic will be held at the APS offices located at 400 N. 5th Street, Phoenix, AZ, beginning at 9:00 a.m. on Thursday, November 15, 2018. Parking validation will be provided.
- Please remember to schedule your appointment well in advance of November 15, but no later than November 14, 2018. APS is planning four additional Clinics in 2019 in the event we are unable to schedule your appointment because of high demand or other conflicts.
- Please remember to bring your completed questionnaire, along with proof of your military service. You must also be prepared to certify that the assets in your estate are less than \$750,000. Without proof of your Veteran status and the estate value certification, APS cannot provide you with this free service.

Special thanks goes to APS's Corporate and Law Firm Partner, Ballard Spahr LLP, without whom this event would not be possible.

